

# PLANNING WHAT COMES NEXT

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POWERS OF ATTORNEY, LIVING WILLS, AND LAST WILL AND TESTAMENT



# LEGAL STUFF - #DISCLAIMER

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THE INFORMATION CONTAINED IN THIS PRESENTATION IS MEANT FOR INFORMATIONAL PURPOSES ONLY AND NOT MEANT TO BE CONSTRUED AS LEGAL ADVICE. PLEASE CONSULT WITH AN ATTORNEY FOR YOUR SPECIFIC LEGAL QUESTIONS.

AS ALWAYS RESULTS MAY VARY.



# WHAT IS AN ESTATE PLAN

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- A set of instructions designed with the intent of instructing those persons to manage your estate, or assets, during your life and after your death.

# LAST WILL AND TESTAMENT



- Attested Last Will and Testaments
- Holographic Last Will and Testaments
- Nuncupative Last Will and Testaments

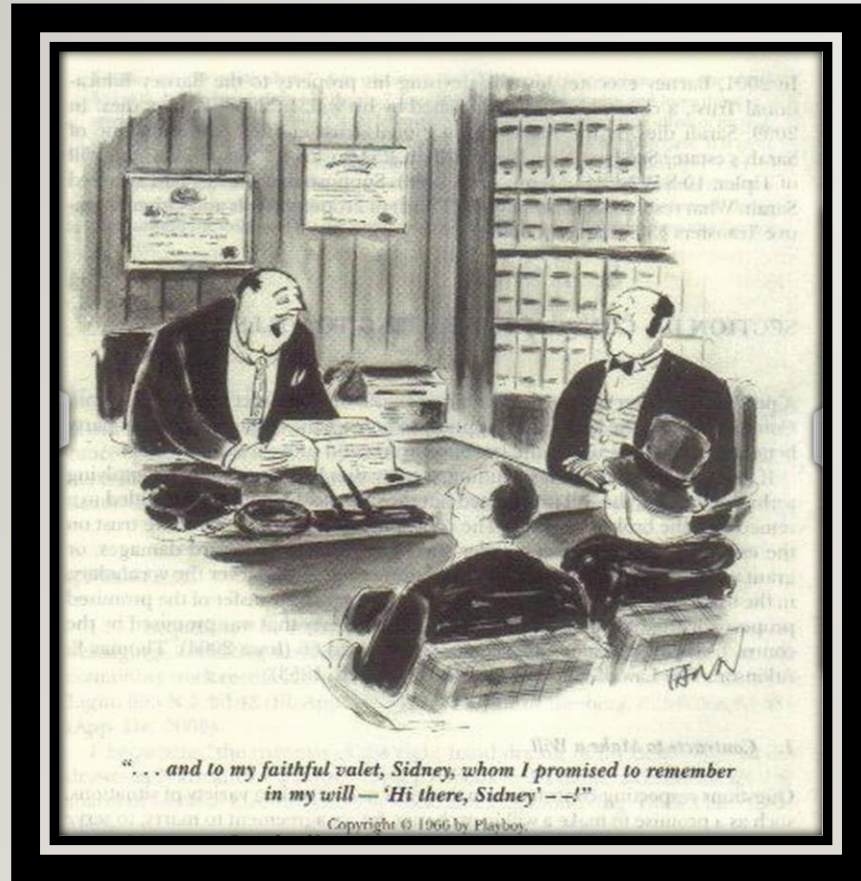
# POWERS OF ATTORNEY

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- Durable Financial Power of Attorney
- Health Care Power of Attorney
- Advance Directive (aka Living Will)
- HIPAA Form
- **WARNING – GUARDIANSHIP IS A POSSIBILITY**

# LAST WILL AND TESTAMENT



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# WHAT DOES ALL THIS MEAN FOR YOU

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- Estate planning is essential for everyone, not just a select few.
- Estate planning can mitigate/negate confusion among family and friends regarding how you would want your assets managed during life and after death.
- If you don't have an estate plan, then your estate will follow the plan set forth by the State of North Carolina
- See NBC Opinion Article on Chadwick Boseman:  
<https://www.nbcnews.com/think/opinion/-chadwick-boseman-23-million-estate-exception-not-rule-rcna36196>
- It is never too late to review/make your estate plan

THANK YOU!

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